

SSBES'

Institute of Technology & Management
VIP Road, Nanded-2

REPORT ON GUEST LECTURE

DEPARTMENT OF MANAGEMENT



H. O. D.
Mgt. Dept.
SSBES s.
Institute of Tech. & Mgt
VIP Road, Nanded-2



Director
Shri Sharda Bhavan Education Society's
Institute of Technology and Management,
NANDED

REPORT ON GUEST LECTURE OF
MR. SHAIENDRA GOJE



Shri Sharda Bhavan Education Society's
INSTITUTE OF TECHNOLOGY & MANAGEMENT

VIP Road, Nanded-431 602(M.S.), INDIA

www.ssbessitm.org E-mail ssbessitm@yahoo.com (Ph.02462-254850, 253471)



Department of Management

President

Hon. Ashok Shankarrao Chavan

B.Sc., M.B.A.

Vice-President

Mrs. Ameeta Ashokrao Chavan

Secretary

D.P.Savant
B.Sc. (Hons.)

Joint Secretary

Adv.Uday S. Nimbalkar
B.Com., L.L.B.

Treasurer

Dr. Raosaheb K.Shendarkar
M.A., (Eco.) Ph.D.

Director

Dr. S.B.Thorat
Ph.D.

College has been included under section 2 (f) & 12 (B) of the UGC Act, 1956

Recognized by Govt. of Maharashtra, Approved by A.I.C.T.E., New Delhi & Affiliated to S.R.T.M. University, Nanded

Ref. S.S.B.E.S'I.T.M.2023-2024/ /

Date: 04/08/2023

To,
The Director,
SSBES' ITM,
VIP Road Nanded.

Subject: Request for Permission to Conduct a Guest Lecture at ITM College.

Respected Sir,

We need your permission for taking a guest lecture on Financial literacy skill by Mr. Shailendra Goje. As he is deeply passionate about sharing knowledge and contributing to the academic community, I believe that this guest lecture would be an excellent opportunity to engage with the students and faculty at ITM College.

The proposed topic for the guest lecture is: " Financial literacy skill." This topic is highly relevant to the field of finance, and it aligns well with the curriculum and interests of the students at ITM College.

We would like to propose the date and time for the guest lecture to be held on 05/08/2023 at 09:30 am. We believe this timing will allow maximum participation from both students and faculty members. However, We are open to adjusting the schedule to accommodate the college's convenience.

We kindly request your approval to conduct the guest lecture as outlined above. Your support in this endeavor will greatly contribute to the academic enrichment of ITM College's students.

Thank you for considering my request. We are looking forward to the opportunity to contribute to the educational journey of the students at ITM College

Yours sincerely,

H. O. D.
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Ref. S.S.B.E.S'I.T.M.2023-2024/ /

Date: 04/08/2023

To,
The Shailendra Goje,
Nanded.

Subject: Invitation letter to conduct a guest Lecture in **SSBES' ITM**

Dear Mr. Goje,

I hope this message finds you well.

On behalf of SSBES' Institute of Technology and Management, Nanded, I am pleased to extend a formal invitation to you to conduct a guest lecture on the topic of "Financial Literacy Skills" for our students. Our institute is committed to equipping students with essential skills that go beyond traditional academics, and financial literacy is a crucial area that we believe can greatly benefit our students. Your expertise and experience in this field make you an ideal candidate to deliver this lecture.

The details of the proposed guest lecture are as follows:

- **Date:** 05/08/2023
- **Time:** 10:00 Am
- **Venue:** SSBES' Institute of Technology and Management, Nanded

We anticipate that your insights and practical knowledge will provide our students with valuable information and a deeper understanding of financial literacy, which is indispensable for their personal and professional growth.

We are looking forward to your positive response and are excited about the opportunity for our students to benefit from your knowledge.

Thank you for considering our invitation

Warm regards,

H. O. D.
Mgt. Dept.
SSBES s.
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VIP Road, Nanded !



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Department of Management

NOTICE

All the students of BBA are informed that the Guest Lecture is going to be conducted on 05/08/2023 i.e Saturday following are the details:

- Guest Speaker: Mr. Shailendra Goje
- Topic: Financial Literacy Skills.
- Date: 05/08/2023
- Time: 09:30 Am
- Venue: Hall no. 08, ITM Collage
- Open to: All students and faculty members

All the students need to attend the Lecture

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Ref. S.S.B.E.S'I.T.M.2023-2024/ /

Date: 07/07/2023

Report on Guest Lecture

Introduction:

On 05/08/2023, a guest lecture was organized at ITM featuring Mr. Shailendra Goje as the esteemed speaker. The event aimed to provide valuable insights and perspectives on Financial Literacy Skills to the participants. Mr. Goje, a renowned expert in the field, shared his extensive knowledge and experience with the audience.

About the Speaker:

Mr. Shailendra Goje is a retired from Banking career. In 1980-90 worked as Branch manager in Marathwada Gramin Bank , moved in interiors of Marathwada.

1990-2004 Sr.Manager in Development Credit bank , converted from Co- Op. Bank to Scheduled Comm. Bank taking care of Operations n Advances too .

2005-2017 Sr.Manager in Dhanalakshmi bank Ltd .branch head .

2017-2020 worked for ICICI foundation as counselor at Hyderabad . Conducted 300+ sessions in 1000 days , touched 22.5k lives related to banking.

Lecture Highlights:

During the guest lecture, Mr. Goje covered a wide range of topics related to Financial Literacy. Some of the key highlights of his presentation include:

Introduction to the Topic:

Mr. Goje began by providing a comprehensive overview of the topic, setting the stage for the subsequent discussions. He highlighted the importance of understanding of Financial Literacy Skills.



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Date: 07/07/2023

Current Trends and Developments:

The speaker discussed the latest trends and developments in the field of Financial Literacy Skills. He shared insights into Banking Industry, shedding light on how these advancements are shaping the industry.

Challenges and Opportunities:

Mr. Goje delved into the challenges faced by professionals in the field and the potential opportunities that can arise from effectively addressing these challenges. He emphasized the need for Financial Literacy Skills..

Real-life Case Studies:

To provide a practical perspective, Mr. Goje presented several real-life case studies where the concepts discussed were applied. This allowed participants to grasp the practical implications of the theoretical knowledge.

Q&A Session:

The lecture concluded with an engaging question and answer session. Participants had the opportunity to clarify their doubts, seek further insights, and engage in meaningful discussions with Mr. Goje.

Conclusion:

The guest lecture by Mr. Shailendra Goje was a highly informative and enriching experience for all participants. His deep understanding of Financial Literacy Skills and his ability to communicate complex concepts in an accessible manner left a lasting impact on the audience. The event successfully achieved its objective of enhancing the participants' understanding of Financial Literacy Skills and its practical applications in the industry.



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Date: 07/07/2023



Dr.M.S.Altamash & Dr.P.H.Tamgadge welcomed Mr. Shailendra Goje



Mr. Shailendra Goje giving brief introduction about Financial Literacy Skills



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Date: 07/07/2023



Mr. Shailendra Goje sharing his Banking experience



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Ref. S.S.B.E.S'I.T.M.2023-2024/ /

Date: 04/08/2023

To,
The Shailendra Goje,
Nanded.

Subject: Apprication letter for conducting a guest Lecture in **SSBES' ITM**

Dear Mr. Goje,

I hope this message finds you well.

On behalf of SSBES' Institute of Technology and Management, Nanded, I am writing to extend our heartfelt appreciation for conducting the guest lecture on "Financial Literacy Skills" for our students.

Your insightful presentation and practical knowledge have provided our students with invaluable information that goes beyond traditional academics. The way you engaged with them and addressed their queries was truly commendable. Your expertise in financial literacy has equipped them with crucial skills that will benefit them greatly in their personal and professional lives.

The positive feedback we have received from the students and faculty members is a testament to the impact your lecture has had. We are extremely grateful for the time and effort you dedicated to making this session a success.

Thank you once again for sharing your knowledge and for contributing to the growth and development of our students. We look forward to the possibility of hosting you again in the future.

Warm regards,

H. O. D.
Mgt. Dept.
SSBES s.
Institute of Tech. & Mgt
VIP Road Nanded !

Investment Awareness

GUEST LECTURE REPORT



H. O. D.
Mgt. Dept.
SSBES s.
Institute of Tech. & Mgt
/IP Road, Nanded



Director
Shri Sharda Bhavan Education Society's
Institute of Technology and Management,
NANDED

Dr. Sarika Lohana
Certified Resource person
(SEBI, NISM, PFRDA & NCFE)
Nanded



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Department of Management

Date:11/03/2024

To,
Dr. Sarika Lohana
Certified Resource person
(SEBI, NISM, PFRDA & NCFE)
Nanded

Dear Dr.Sarika Lohana,

I hope this letter finds you in good health and high spirits. On behalf of **SSBES' ITM**, I am writing to extend an invitation for you to conduct a guest lecture on investment awareness.

We have been following your work closely and greatly admire your expertise in the field of investments. Your insights and knowledge would be invaluable in enlightening our audience about the importance of investment awareness, various investment opportunities, and strategies to make informed financial decisions.

The guest lecture is scheduled to take place on 14/03/2024 at 09:30 Am at Nanded. We anticipate an audience comprised of [describe the audience, e.g., students, professionals, community members] who are eager to learn more about managing their finances effectively.

The lecture format is flexible, and we welcome any specific topics or areas of focus that align with your expertise and interests. We believe that your presentation will not only educate but also inspire our audience to take proactive steps towards achieving their financial goals.

In addition to your lecture, there will be an opportunity for a Q&A session, allowing attendees to engage directly with you and gain further insights into investment-related matters.

We understand the demands on your time and resources, and we are prepared to accommodate any preferences or requirements you may have regarding your visit. Additionally, we would be happy to provide travel arrangements and accommodation, if needed.

We are confident that your participation will greatly enrich our event and leave a lasting impact on our audience. Your expertise will undoubtedly contribute to advancing investment awareness and financial literacy among our community members.

Please kindly confirm your availability at your earliest convenience, and feel free to contact me directly should you have any questions or need further information.

Thank you for considering our invitation. We look forward to the possibility of hosting you and benefiting from your valuable insights.

Sincerely,

H. O. D.
Mgt. Dept.
SSBES
Institute of Tech. & Mgt
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Department of Management

NOTICE

All the students of BBA are hereby notified that there will be a Guest Lecture on “**INVESTMENT AWARENESS**” at SSBS' ITM

Date: 14/03/2024

Time: 09:30 Am

LOCATION: Hall no.08

H. O. D.
Mgt. Dept.
SSBS s.
Institute of Tech. & Mgt
VIP Road, Nanded !



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Department of Management

Date:14/03/2024

Title: Enhancing Investment Awareness: A Comprehensive Report

Introduction:

Investment awareness is crucial for individuals seeking to secure their financial future and achieve their long-term goals. In today's dynamic economic landscape, understanding various investment opportunities, risks, and strategies is essential. This report aims to provide an in-depth analysis of investment awareness, its significance, key components, and strategies to enhance it.

Importance of Investment Awareness:

Financial Security: Awareness empowers individuals to make informed decisions, thereby safeguarding their financial stability against unforeseen circumstances.

Wealth Creation: Proper investment knowledge enables individuals to build wealth over time through strategic allocation of funds.

Retirement Planning: Being aware of investment options helps individuals plan for retirement effectively, ensuring a comfortable and financially secure post-retirement life.

Inflation Hedge: Investments can serve as a hedge against inflation, preserving the purchasing power of money over time.

Diversification: Awareness facilitates diversification of investment portfolios, reducing overall risk and enhancing returns.

Key Components of Investment Awareness:

1. **Understanding Risk:** Recognizing and assessing various types of risks associated with investments, such as market risk, liquidity risk, and inflation risk.
2. **Knowledge of Investment Vehicles:** Familiarity with different investment avenues such as stocks, bonds, mutual funds, real estate, and alternative investments.
3. **Financial Goals:** Aligning investment strategies with specific financial goals, whether short-term (e.g., buying a car) or long-term (e.g., retirement)
4. **Market Analysis:** Ability to analyze market trends, economic indicators, and industry dynamics to make informed investment decisions.
5. **Asset Allocation:** Understanding the importance of asset allocation in balancing risk and return based on individual risk tolerance and investment objectives.



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Department of Management

Strategies to Enhance Investment Awareness:

1. Education and Training: Conduct workshops, seminars, and educational programs to disseminate investment knowledge among the general public.
2. Digital Resources: Develop user-friendly digital platforms, websites, and mobile applications offering investment-related information, tutorials, and tools.
3. Financial Literacy Campaigns: Collaborate with government agencies, financial institutions, and non-profit organizations to launch nationwide financial literacy campaigns.
4. Professional Advice: Encourage individuals to seek advice from certified financial planners or advisors to tailor investment strategies according to their unique financial situation.
5. Continuous Learning: Emphasize the importance of staying updated with the latest market trends, investment strategies, and regulatory changes through continuous learning and self-study.

Conclusion:

Investment awareness is fundamental for individuals to navigate the complexities of the financial markets and make sound investment decisions. By fostering a culture of investment awareness through education, resources, and support, individuals can better achieve their financial goals and secure their future prosperity. It is imperative for stakeholders across various sectors to collaborate and promote investment awareness initiatives to empower individuals to make informed financial choices.



Mr. M.D.Rajurkar giving introduction about



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Department of Management



Dr. M.S.Altamash felicitating the Guest



Dr.Sarika Lohana giving introduction about Investment awareness



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Department of Management

Date:14/03/2024

To,
Dr. Sarika Lohana
Certified Resource person
(SEBI, NISM, PFRDA & NCFE)
Nanded

Dear Dr.Sarika Lohana,

I hope this letter finds you well. On behalf of **SSBES' ITM**, I would like to extend our sincere appreciation for your invaluable contribution as a guest lecturer on investment awareness.

Your expertise and insights during the lecture on 14/03/2024 were truly enlightening and inspiring. Your ability to effectively communicate complex investment concepts and strategies resonated deeply with our audience, leaving a lasting impact on all who attended.

The feedback we received from participants overwhelmingly highlighted the clarity and depth of your presentation, as well as the relevance of the topics covered. Your willingness to engage in a lively Q&A session further enhanced the educational experience for our audience, providing them with practical insights and guidance.

We are deeply grateful for your commitment to promoting investment awareness and financial literacy within our community. Your dedication to sharing your knowledge and expertise is commendable and aligns perfectly with our mission to empower individuals to make informed financial decisions.

Your contribution has not only enriched our event but has also played a significant role in advancing our efforts to foster a culture of financial empowerment and security. We are confident that the lessons learned from your lecture will continue to benefit our audience as they navigate their financial journeys.

Once again, thank you for your outstanding contribution as a guest lecturer. We sincerely appreciate your time, expertise, and commitment to making a difference in the lives of others.

We look forward to the possibility of collaborating with you again in the future and furthering our shared goal of promoting financial literacy and investment awareness.

Sincerely,

H. O. D.
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Outcome from the Guest lecture

The outcome of the report on investment awareness is multifaceted, contributing to both individual and societal levels of understanding and action:

1. **Individual Empowerment:** Individuals who engage with the report gain a deeper understanding of the importance of investment awareness in securing their financial future. They become more equipped to make informed decisions regarding their investments, leading to better financial outcomes, increased wealth creation, and improved financial security.
2. **Risk Mitigation:** By understanding various types of investment risks and how to assess them, individuals can mitigate potential losses and optimize returns. This leads to more resilient investment portfolios and better protection against economic downturns or unforeseen events.
3. **Financial Inclusion:** The report promotes financial inclusion by providing accessible information and resources to individuals from diverse backgrounds. It encourages participation in investment opportunities, regardless of socioeconomic status, thereby fostering economic empowerment and reducing wealth disparities.
4. **Market Efficiency:** As more individuals become aware of investment strategies and market dynamics, there is a potential for increased market efficiency. Informed investors contribute to price discovery and allocation of resources, ultimately benefiting the economy as a whole.
5. **Long-Term Planning:** The report emphasizes the importance of aligning investment strategies with long-term financial goals, such as retirement planning. By adopting a strategic approach to investing, individuals can build wealth over time and achieve their desired lifestyle in retirement.
6. **Educational Initiatives:** The recommendations provided in the report, such as educational workshops, digital resources, and financial literacy campaigns, serve as actionable steps for stakeholders to promote investment awareness. These initiatives can be implemented at various levels, from government agencies to financial institutions and community organizations.
7. **Collaborative Efforts:** The report underscores the need for collaboration among stakeholders to effectively promote investment awareness. By working together, stakeholders can leverage their resources and expertise to reach a broader audience and have a more significant impact on improving financial literacy and investment outcomes.

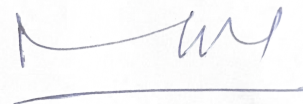
Shri Sharda Bhavan Education Society's
Institute of Technology & Management, Nanded
Attendance of Seminar on "Investment Awareness"

Date: 14/03/2024

Roll No	Name of the Student	SIGN.
1	Vishakha Umakant Fazkande	<u>Vishakha</u>
2	Purnima Prakash Mule	<u>Purnima</u>
3	Bhagyashree Ishwar Shinde	<u>Bhagyashree</u>
4	Soniya Bhimeao Bhaekade	<u>Soniya</u>
5	Poonam pandurang shesule	<u>Poonam</u>
6	Rupali Piroji kadam	<u>Rupali</u>
7	Vaishnavi vikram shejule	<u>Vaishnavi</u>
8	Vijayalaxmi Gunvant Dhanshetti	<u>Vijayalaxmi</u>
9	Ankita Devidas Salunkhe	<u>Ankita</u>
10	Pratiksha Dhondupant Bembare	<u>Pratiksha</u>
11	Pooja Sundip sawni	<u>Pooja</u>
12	Divya Radha Benuare	<u>Divya</u>
13	Sakshi Bhagwan katre	<u>Sakshi</u>
14	Santoshi Uttam Waghmare	<u>Santoshi</u>
15	Vaishnavi Manoj komwad	<u>Vaishnavi</u>
16	Rushikesh R. Kalyankar	<u>Rushikesh</u>
17	Ajay T. Rupani	<u>Ajay</u>
18	Prem. J. Mudiraj	<u>Prem</u>
19	Krushna Vishwakarma	<u>Krushna</u>
20	Govind Raju Khansole	<u>Govind</u>
21	Murtidhar prabhakar Khansole	<u>Murtidhar</u>
22	Prabhakar Purnima Khansole	<u>Prabhakar</u>
23	Shivraj vilas patil	<u>Shivraj</u>
24	Pratik shankar Kangule	<u>Pratik</u>
25	Rohan Bhujangao Tilekar	<u>Rohan</u>
26	Manoj Satish Shingire	<u>Manoj</u>
27	Kapil Hanuman Nivdange	<u>Kapil</u>

28	More Krunsha Mohanrao	Rm
29	Dhale Adinath Manika	Dhale
30	Shailesh Santosh Jadhav	SJ
31	Lungare Abhinav Gangadhar	Alungare
32	Yashwant Vishwambher Shinde	Yash
33	Sanchit Santosh Rupde	Sanchit
34	Abhay Chandrakant Gawande	Abhay
35	Pranav Vittal Chavan	Pranav
36	Dilshad Khan	Dilshad
37	Mohammed Altamash	Altamash
38	Aftab Sheikh	Aftab
39	Omkar Gajanan Rathod	Omkar
40	Mayuresh Ramkondwars	Mayuresh
41	Sanskoti Bhanu	Sanskoti
42	Vedant Kobiskar	Vedant
43	Purna Vyas	Purna
44	Karan Vijesh Rathod	Karan
45	Mahammed. Ayem m. Haji	Ayem
46	Pratishsingh Sagarisingh Chauhan	Pratish
47	Steven Gundurkar	Steven
48	Piyush Dahanu	Piyush
49	Shravan Jadhav	Shravan
50	Ayush Jadhav	Ayush
51	Omkar Kadam	Omkar
52	Anand B. Shinde	Anand
53	Rudraksh D. Kamble	Rudraksh
54	Rohit M. Pawde	Rohit
55	Swapnil P. Kalyane	Swapnil
56	Pratimesh G. Dhumal	Pratimesh
57	Sunil R. Kalyane	Sunil
58	Shaikh Mahfuz Raheman	Shaikh
59	Shivprasad Khonde	Shivprasad

60	Pankaj N. Shinde	Pankaj
61	Ajay Rapeti	Aj.
62	Harshvardhan B. Waragude	Hf.
63	Yugan Shursey	Yugan
64	pankaj Patil	Pankaj
65	Sanjana V. Pahade	Sanjana
66	Urmila P Powade	Powade
67	Reshika Radhaswami Grangan	Reshika
68	Ankita D salunkhe	Ankita
69	Vijayalaxmi Gurnant Dhanshetti	Vijayalaxmi
70	Sheikant Saijay Baheti	Sheikant
71	Krishna Anil Ladda	Krishna
72	Wartale Pradip Taneji	Wartale
73	Shinde Parshuram Tukaram	Shinde
74	Talbhage Sujit vitthal	Sujit
75	Arham Virani	Arham
76	Aziz Khan Kar	Aziz
77	Rajratan Kilibile	Rajratan
78	shankar choudante	shankar
79	Manoj Supe	Manoj
80		



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